



TenBridge Partners Privacy Policy
Last Updated October 2019

TenBridge Partners, LLC maintains the following key policies to safeguard your confidential information.

TenBridge Partners does not sell your personal information to anyone. We do not share your information with anyone except as required or permitted by law or as authorized by you. Certain information may be shared with sponsors of financial products and services you select. For instance, if you open an account with one of our custodial firms (ex: Charles Schwab), we will forward it to the custodian.

TenBridge Partners receives information about you in the normal course of providing financial services. This information is communicated to us by you or your other Advisors. If you or another financial institution (mutual fund, insurance company, or clearing agent) designates TenBridge Partners as the Advisor of record for an account, such as a variable annuity or 529 college savings plan, that institution may provide TenBridge Partners with related personal information.

TenBridge Partners maintains physical, electronic, and procedural safeguards to protect your privacy. Access to your personal information is restricted to employees and agents who need the information to provide the products and services you have selected.

If you have any questions or would like additional information, please feel free to contact your Advisor or our operations team at (971) 277-1077.